



# Northeast CT Economic Alliance

## LOAN APPLICATION General Loan Information

Date: \_\_\_\_\_ Tax I.D.#: \_\_\_\_\_

Business Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Organization: \_\_\_\_\_ Corporation \_\_\_\_\_ Partnership \_\_\_\_\_ LLC  
\_\_\_\_\_ Sole Proprietorship \_\_\_\_\_ Other: \_\_\_\_\_

NAICS Code: \_\_\_\_\_ ([www.naics.com/search.htm](http://www.naics.com/search.htm)) DUNS #: \_\_\_\_\_

Business Start Date: \_\_\_\_\_ Years in Business: \_\_\_\_\_

Years as Owner: \_\_\_\_\_ # of Employees: \_\_\_\_\_

Business Year End Date: \_\_\_\_\_ Business Telephone: \_\_\_\_\_ FAX: \_\_\_\_\_

Income Tax Returns Filed Through: \_\_\_\_\_

Are any returns being contested or audited? [ ] Yes [ ] No

Name of Accountant/Accounting Firm: \_\_\_\_\_

Name of Persons authorized to borrow money on behalf of and in the name of the Applicant:  
\_\_\_\_\_

Names of Business Owners and Percentage of ownership: (attach additional sheet if necessary):

	%	%

Amount Requested: \$ \_\_\_\_\_ Loan Request  
[ ] Secured [ ] Unsecured [ ] Initial Request

Purpose of Loan:  
\_\_\_\_\_  
\_\_\_\_\_

Terms Requested: \_\_\_\_\_

Profit and Loss from \_\_\_\_\_ to \_\_\_\_\_  
Net Sales \_\_\_\_\_  
Gross Profit \_\_\_\_\_  
Net Operating Profit \_\_\_\_\_  
Net Profit/Loss \_\_\_\_\_

## Financial Summary

Financial Statement submitted with this summary     Current Financial Statement on file with Lender

Assets		Liabilities	
Cash/Bank Name		Current Liabilities	
Receivables		Long Term Liabilities	
Inventory – Gross		Other Liabilities	
Fixed Assets		Total Liabilities	
Other		Net Worth	
<b>Total Assets</b>		<b>Total Liabilities &amp; Net Worth</b>	

### Equal Credit Opportunity Notice

Were your gross revenues \$1,000,000 or less in your previous fiscal year?

Yes     No

If you answered yes and we deny your application for credit you have the right to a written statement of the specific reason(s) for the denial. To obtain the statement please contact: The Northeast CT Economic Alliance, Inc. 83 Windham Street, Willimantic, CT 06226 within 60 days from the date you are notified of our decision. We will send you a statement of the reasons for denial within 30 days of receiving your request.

NOTICE: The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against applicants on the basis of race, color, religion, national origin, sex, marital status, age (providing the applicant has the capacity to enter into a binding contract) because all or a part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law is:

BOSTON REGIONAL DIRECTOR  
Federal Deposit Insurance Corporation  
15 Braintree Hill Office Park  
Braintree, Massachusetts 02184

This information and the information provided on all accompanying financial statements and schedules is provided for the purpose of obtaining credit for the Applicant(s) or guaranteeing credit for others. Applicant(s) acknowledges the representations made in this statement will be relied on by the Northeast CT Economic Alliance, Inc. in its decision to grant such credit. This statement is true and correct in every detail and accurately represents the financial condition of the Applicant(s) on the date given below. The Northeast Alliance is authorized to make all inquiries it deems necessary to verify the accuracy of the information contained herein and to determine the creditworthiness of the Applicant(s). Applicant(s) will promptly notify the Northeast CT Economic Alliance, Inc. of any subsequent changes which would affect the accuracy of this statement. The Northeast CT Economic Alliance, Inc. is further authorized to answer any questions about its credit experience with the Applicant(s). Applicant(s) are aware that any knowing or willful false statements regarding the value of the above property for purposes of influencing the action of the Northeast CT Economic Alliance, Inc. can be a violation of federal law, 18 U.S.C. & 1014, and may result in a fine, imprisonment or both.

The following information is requested by the Federal Government in order to monitor our compliance with various civil rights laws. You are not required to furnish this information, but are encouraged to do so. The law requires that we may not discriminate based upon this information, nor whether you choose to furnish it. However, if you choose not to furnish it, we are required to note the race and sex on the basis of visual observation or surname. If you do not wish to furnish the above information, please check the space below.

I do not wish to furnish this information \_\_\_\_\_

REQUESTED CIVIL RIGHTS COMPLIANCE INFORMATION

Ethnicity	Hispanic or Latino	_____
	Not Hispanic or Latino	_____
Race/National Origin	American Indian or Alaskan Native	_____
	Asian	_____
	Black or African American	_____
	Native Hawaiian or other Pacific Islander	_____
	Caucasian	_____
Sex	Female	_____
	Male	_____

Date \_\_\_\_\_

### BORROWERS STATEMENT

I/We understand that the Northeast CT Economic Alliance, Inc. funds are for benefit of borrowers who may be unable to meet the credit or collateral requirements of a conventional lending institution.

This application/business plan **has/has not** been presented to a conventional lending institution and **has/has not** been declined.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature